NMLS Release 2015.3 – Release Notes

Release Date: July 20, 2015

The purpose of these release notes is to provide a summary of system enhancements included in NMLS Release 2015.3.

General Enhancements

SCR Number	Title	Description	Context
22714	Authorized Agents – Change Message when search results exceed allowed maximum	A change will be made to the message displayed when the composite search results for Authorized Agents exceed the allowed maximum. The new message will include an active link to the Authorized Agent Report search criteria for users with the Reports role.	State
21012	Authorized Agents – Multiple Agents at One Location	This enhancement will allow licensees to report and regulators to track multiple agents or terminals with the same EIN at the same physical address. A new Multiple Agent Location column will be added to the Regulator and Company versions of the Authorized Agent Roster.	State
21278	Authorized Agents – Pre-selection of Authorized Agent Roster Report	Users will be able to select a "View Agent Roster" button on the *Authorized Agents Home Page*, which will take the user to the *Reports* page with the Authorized Agents Roster Report pre-selected.	State
22523	Authorized Agents – Refactor Multiple Agent Location ID Handling in Upload File	The "Multiple Location Agent ID" field in the Authorized Agent Upload file will now be located in the sixth column between the "Address Street 2" and "City" fields.	State

General Enhancements

SCR Number	Title	Description	Context
21652	Authorized Agents – Relationship History Update Criteria	The *Authorized Agent Relationships* and *Authorized Agent Relationship History* pages will be updated to include information about when the agent record was last modified, as opposed to uploaded without any adjustments. There will also be an option added to the *Authorized Agent Relationship History* page to only view history records where the agent was modified.	State
21651	Authorized Agents – Roster Report (Company Version) Column Adjustment	The Authorized Agent Roster Report (Company) will be updated to reposition and rename the columns so that users can easily convert the Authorized Agent Roster Report into the UAAR Agent upload file.	State
21011	Authorized Agents – State Specific Review Item Triggers	The trigger rules for the current Authorized Agent File Uploaded review item will be updated so that the review item will only be generated when agents that are either located in the regulator's state or conduct business in other states have been added, adjusted, or deleted. Users will also be able to search by reporting principal.	State
22030	Composite – Pending ACN indicator to link to the Pending ACN list	The "Has Pending Advance Change Notices" indicator on the Company and Branch Information pages in Composite View will now link to the *View Advance Change Notices* page.	State
21623	Regulator Work List – Derive and Filter Review Item Assignment Status	A new column and filter will be added to the *Agency Work List & Assignment* page to allow users to filter work list items based on the status of review item assignments. Users will be able to filter and view work items that have i) all review items assigned or ii) some or no review items assigned to a user. This indicator will only be populated for work items generated or updated after the release. Work items without an indicator will be returned when both the yes and no checkboxes are not selected.	State
21004	Browser Compatibility – Supported Browsers and Versions	The System will be updated to support the following browsers and versions: • IE 9 and above • Firefox 32 and above • Chrome current version	State and Federal

System Maintenance Updates

SCR Number	Category	Description	Context
22635	MCR – Deleting the RMLA for a particular state does not clear the Section III items	When deleting the RMLA data, the clearing logic will now clear out all the items in Section III - Loans Serviced Under MSRs, Section III - Loans Serviced for Others, and Section III - Loans Serviced by Others.	State
22332	Reports – Individuals not in Credit Report Summary Report as expected	The Credit Report Summary report will be updated to include all MU2 Direct Owner (DO) or Indirect Owner (IO) relationships.	State

Browsers Used for Testing NMLS

Manual Testing : Firefox 32 / IE9 / IE 11 for functional testing
Automation : Firefox 19 and IE9 (ad-hoc basis)

Sauce Labs is used occasionally for specific OS / Browser Combination in QC environment.